

Adviser name: Allan Gillbanks FSP 606869

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What sort of adviser am I?

I am a Financial Adviser providing advice on behalf of Quantum Risk Ltd – FSP 558167

Quantum Risk Ltd is an Authorised Body of Quantum Finance Ltd who is the Financial Advice Provider - Licence holder 751471

Qualifications:

BComm; Diploma in Financial Planning; Level 5 NZCFS – Life & Health Specialist Strand
Provider Accreditations with AIA; Cigna; Fidelity Life; Partners Life and NIB

Professional memberships:

I am a member of the Financial Services Complaints Ltd (FSCL) Disputes Resolution Group and Financial Advice NZ Ltd.

Duties information:

I am bound by the duties of the Financial Markets Conduct Act to meet the standards of competence, knowledge and skill as set out in the Code of Conduct for Financial Advice Providers.

I give priority to my clients' interests and I exercise care, diligence and skill. I meet the standards of ethical behaviour, conduct and client care as set out in the Code of Conduct.