

Adviser name: Nicole Lord FSP 742631

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What sort of adviser am I?

I am a Financial Adviser providing advice on behalf of Quantum Finance NZ Ltd – FSP 748272.

Quantum Finance NZ Ltd is an Authorised Body of Quantum Finance Ltd who is the Financial Advice Provider - Licence holder 751471

Qualifications:

Residential Property Lending - part of the New Zealand Certificate in Financial Services

Lenders I am accredited with:

ANZ, ASB, Westpac, BNZ, TSB, SBS, Co-operative Bank, AIA, Liberty, Resimac, NZCU, FMT, Select, Basecorp, Heartland, UDC, Avanti Finance, ASAP, CFML, Cressida, DBR, Peppermoney, Prospa, Southern Cross

Professional memberships:

I am a current member of the NZFSG (New Zealand Financial Services Group) Mortgage Aggregation Group and I am also a member of the Financial Services Complaints Ltd (FSCL) Disputes Resolution Group.

Duties information:

I am bound by the duties of the Financial Markets Conduct Act to meet the standards of competence, knowledge and skill as set out in the Code of Conduct for Financial Advice Providers.

I give priority to my clients' interests and I exercise care, diligence and skill. I meet the standards of ethical behaviour, conduct and client care as set out in the Code of Conduct.