

Important Information

about your financial adviser

Name of adviser: Jaipreet Madan
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Phone: 022 151 1928
Specialities: Mortgage Specialist



Quantum Finance NZ Ltd is an
Authorised Body of Quantum
Finance Ltd, who is the
Financial Advice Provider
Licence holder 751471

What sort of adviser am I?

I am a Financial Adviser providing advice on behalf of Quantum Finance NZ Ltd FSP 748272.

My qualifications

Level 5 New Zealand Certificate in Financial Services – specialising in Residential Property Lending. Graduate Diploma in Law. Graduate Diploma in Sales & Marketing. Bachelor of Laws & Economics.

My duties

I am bound by the duties of the Financial Markets Conduct Act to meet the standards of competence, knowledge and skill as set out in the Code of Conduct for Financial Advice Providers. I give priority to my clients' interests and I exercise care, diligence and skill. I meet the standards of ethical behaviour, conduct and client care as set out in the Code of Conduct.

Accreditations

Mortgage Lenders

- ANZ
- ASB
- BNZ
- TSB
- SBS
- AIA
- Westpac
- Liberty
- Prospa
- Co-Operative Bank
- Resimac
- NZCU
- FMT
- Select
- Basecorp
- Cressida
- Heartland
- UDC
- Avanti
- ASAP
- CFML
- DBR
- PepperMoney
- Southern Cross

Professional memberships

I am a current member of the NZFSG (New Zealand Financial Services Group) Mortgage Aggregation Group and am a participating member of the Financial Services Complaints Ltd (FSCL) Disputes Resolution Group.